

Upgrading biomass research at CyberColloids

April 2024







CyberColloids Ltd 2024 CONFIDENTIAL

CyberColloids – who are we?



- CyberColloids Ltd is an independent, business driven, research and product development group
- Specialising in hydrocolloids, fibres and texture ingredients
- Focusing on food, nutrition and industrial applications



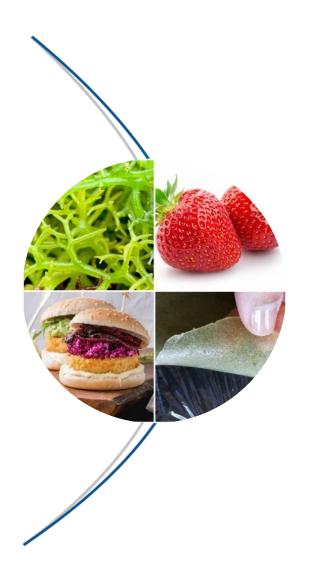
CyberColloids – who are we?



- Started in 2002 by 4 ex Unilever scientists
- SME 8 personnel plus Associates
- Dedicated lab in Carrigaline, Ireland & offices in UK
- Global foot print customers from China to USA and Norway to South Africa
- Multinationals to family companies
- Active participant in EU & nationally funded research



What do we offer?



- Complete contract research & business solutions service from -
 - raw material sourcing and basic research
 - process & product development
 - demonstration & scale up
 - final application testing
 - strategic business advice



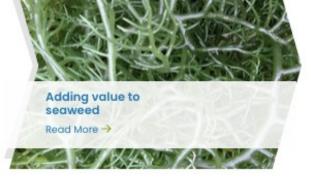
Our core services





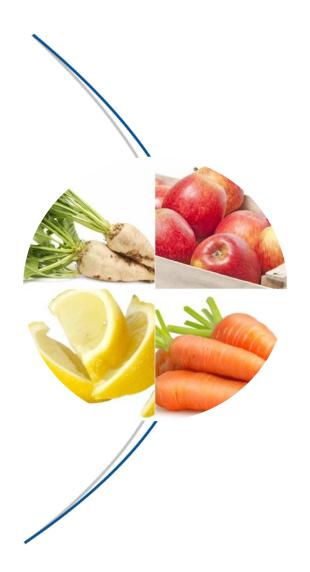






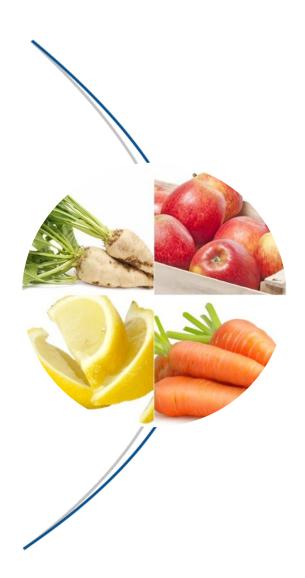


Upgrading biomass



- CyberColloids has a particular interest in finding innovative or value added uses for different raw materials & by-products from food processing
- This includes the development of new processing methodologies and products with targeted functionality and/or health & wellness application
- Development of new functional fibre ingredients and plant based proteins is a key focus

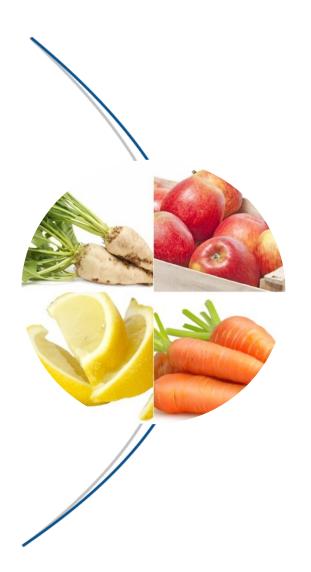




Functionalised fibres



Functionalised fibres



- Functionalised fibres are food texture ingredients that are primarily used for their high water binding capacity
- But also for viscosifying, gelling, fat mimetic and emulsification properties
- Our processes target the different insoluble and soluble fibre fractions e.g. cellulose, pectin to promote different functionalities



Different biomass sources we have worked on









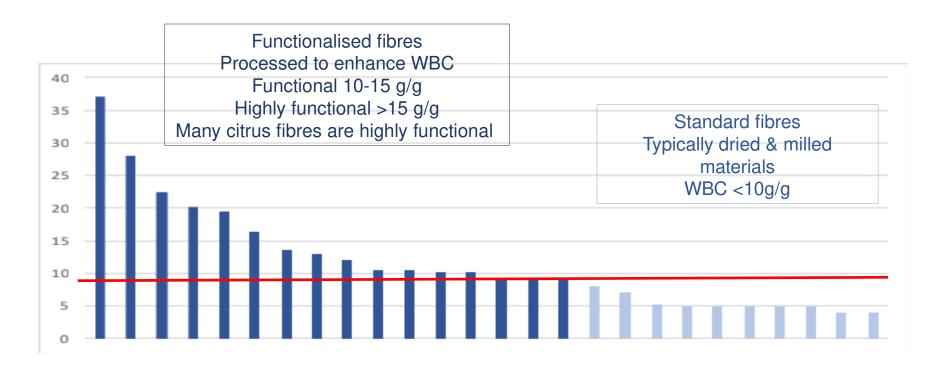


Fruits	Vegetables	Cereals & Oil seeds	Pulses	Seaweed
Citrus, Apple Berries	Potato, Carrot, Root crops, Sugar beet, Brassicas	Oat, Flax	Pea, Chickpea	Various red & brown seaweeds
Whole fruits, by- products from juicing and pectin extraction (peel, pomaces)	By-products from processing (peels) & out-graded/surplu s whole veg	Waste oat hulls By product from oil extraction (seed cakes)	Typically by products from other processing	Whole seaweeds & residues from hydrocolloids extraction
Process development Functional assessment Food applications	Process development Functional assessment Food applications	Process development Functional assessment	Functional assessment	Process development Functional assessment Food applications



Improving water binding capacity (WBC)

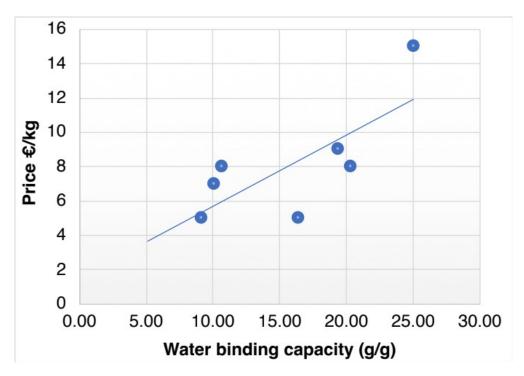
- Improving WBC can lead to a wider range of end use application and better market price
- Fibres with a WBC of ~10g/g or more (red line) are commercially interesting





Value creation – pricing generally reflects functionality

- In 2022, indicative pricing for standard fibres was in the range €1.50-€4/kg but functionalised fibres was in the range €4-€15/kg
- It is difficult to get a consensus on Global Market size as the functionalised fibre sector is not defined, current estimates for citrus fibres alone range from US\$400 million to US\$700 million



Note that pricing is indicative & dependent on supplier, volume & shipping

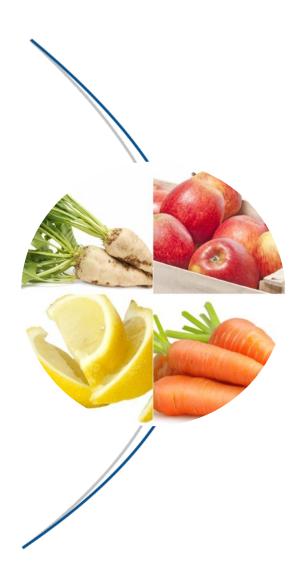


Markets & end use



- Functionalised fibres have wide application:
 - bakery including gluten free options
 - snacks cereal/granola bars & fruit snacks
 - dairy including ice cream and desserts
 - soups, sauces & dressings
 - beverages
 - processed meat & fish products
 - plant based, vegan & vegetarian products
 - sweets and confectionery
 - nutritional foods & meal replacement drinks
 - clean label & free from/reduced products





Plant based proteins



New sources of plant based protein



- As a consequence of the global shift away from traditional sources of protein towards a more plant based diet, we have engaged in more projects that have focused on plant based proteins
- Including extraction, functional assessment and food applications research



Different biomass sources we have worked on









Whole potatoes with
possibility for other
product stream - starch
and/or notato fibres

Potato

Oil seed cakes Canola, Flax seed

Pulses & grains

Red & brown seaweeds

and/or polato libres

By-products from oil extraction

Lupin, Fava bean Pea, Lentil, Quinoa **Amaranth**

Whole seaweeds & residues from hydrocolloids extraction

Extraction Functional assessment Food applications

Extraction Functional assessment Food applications

Functional assessment Food applications

Extraction

Please see our website for more information on -

Potato protein -

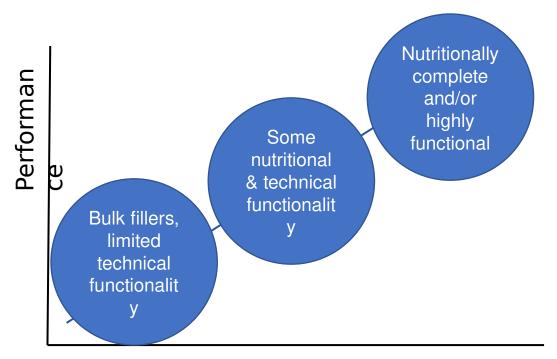
https://cybercolloids.net/scoping-potential-food-waste-in-the-irish-fruit-vegetable-supply-chain/

EU funded Protein2food project - https://cybercolloids.net/texture-solutions-for-plant-based-foods/



Value creation

- From a market perspective, there are 5 key attributes that define the value of a protein ingredient: (i) content/purity; (ii) nutritional quality; (iii) technical functionality; (iv) sensory profile and (v) marketing story
- All five impact on value (price) and potential for application



Current estimates for the Global market for plant based proteins range from US\$20 billion to US\$40 billion

Price

CyberColloids Ltd 2024 CONFIDENTIAL



Food applications research with plant based proteins



Texture in vegan fish & seafood





Improved melt profile in vegan cheeses



CyberColloids Ltd 2024 CONFIDENTIAL



Optimisation of non dairy formulations





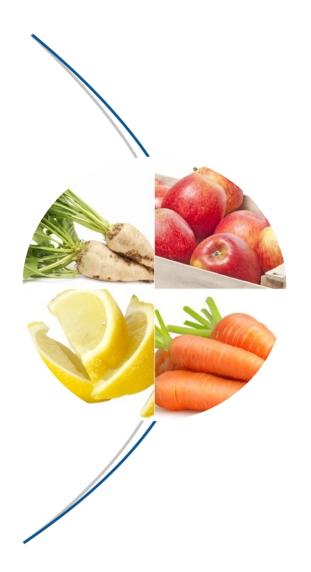
Funded and collaborative research



CyberColloids Ltd 2024 CONFIDENTIAL



References



- Hotchkiss (2015). Food texture and nutrition: the changing roles of hydrocolloids and food fibres.
 Wellness Foods & Supplements. No. 1.
 April/May 2015. Page 36-39
- Hotchkiss & Trius (2016), Functional Food Fibres and their use in healthier fat reduced formulations. Monographic special issue: Food: Free from. Agro FOOD Industry Hi Tech – vol. 27(3) – May/June 2016
- Hotchkiss & Trius (2016). Food Fibers: Creating Healthy Texture Systems. Hydrocolloid Innovation. The World of Food Ingredients. March 2016



Please contact us

- If you would like more information about our fibre & protein research activities then please visit our website - https://cybercolloids.net/upgrading-of-biomass/
- Contact us via our website https://cybercolloids.net/contact-us/
- Or directly <u>mariel@cybercolloids.net</u>

